# **Request for Quotation:** ZIMRA RFQ No: RFQ090/2024



DATE OF ISSUE: 11 APRIL 2024

CLOSING DATE: 17 MARCH 2024 AT 1700 HOURS

## <u>NOTE</u>

### To: Suppliers

Dear Sir/Madam,

Please provide your Price Quotation for the **Board Evaluation** as shown on the Specification of goods sheet.

- **1.** Required is the Price Quotation on **your official signed and dated letterhead**.
- **2.** The Procurement Management Unit (PMU) must receive your Price Quotation by 17 April 2024 @1700hrs.
- **3.** Any bid received by the Purchaser after the deadline for submission of bids shall be declared late and it is rejected
- **4.** Unless otherwise stated, bidders must offer for all items & quantities shown on the specification sheet and provide a Grand Total price.
- **5.** Prices should be quoted in both USD and local currency as per SI 185 of 2020. Bidders should indicate whether they charge/ do not charge VAT on their prices.
- 6. Bidders shall submit their bids electronically to <a href="mailto:rfgs@zimra.co.zw">rfgs@zimra.co.zw</a>
- 7. Physical or Hard copies submission will not be acceptable except for Samples where necessary.
- **8.** An order/contract will be placed with the bidder who offers the lowest price quotation, which complies with the attached specifications and the conditions of this Request for Quotations.
- **9.** Payment: 100% within 30 days of invoice date and receipt & acceptance of goods.
- **10.** For further information, contact the undersigned on telephone no. +263242 706565 or <u>procurement@zimra.co.zw</u>
- **11.** Additional information Required from Bidders:
  - > Proof of registration with PRAZ indicating category which the company is registered for.
    - A current and valid tax clearance certificate
- **12.** Bidders to quote their PRAZ Registration Number on their proposals and submit proof of Valid Certificate for the category they are participating, failure to which will result in automatic disqualification.
- **13.** Bidders must attach the following documentation on the quotation on submission:
  - Certificate of Incorporation
  - CR14 (now CR6 under the new act) and CR6 (now CR5 under the new act)
  - Company Profile
  - Proof of registration with PRAZ and a Valid NSSA Certificate
- **14.** Expected delivery period is 30 days from Purchase Order issue date. Bidders must state their delivery period and failure to deliver within the stated delivery timeline will result in cancellation of the Purchase Order and records will be kept and sent to the regulator (PRAZ).
- **15.** Award may be done on an item-by-item basis or total items whichever is economic to ZIMRA

Signed: J. TARUME (PROCUREMENT MANAGEMENT UNIT)

### <u>NOTE</u>

### **GOODS/SERVICE SHEET**

Item	Description of Goods	Unit of Measure	Quantity required	Unit Price	Total Price	
1	Board Evaluation for its Performance for Year 2023. Terms and References Attached	Ea.	1			
Grand Total, DAP, ZIMRA Warehouse						
Currency						
Delivery Period: weeks from receipt of order						

**Delivery**: Above items and Invoices to be delivered to the following final destination(s):

**Delivery**: Above soft copy and Invoices to be delivered to the following final destination(s):

Deliver to Zimbabwe Revenue Authority, Corporate Affairs; 9<sup>th</sup> Fl. ZB Centre; Harare.

### To be signed by the firm

### Annex III

### FORM OF CONTRACT AGREEMENT

 THIS AGREEMENT number \_\_\_\_\_ made on \_\_\_\_\_, \_\_\_, between

 \_\_\_\_\_\_ (hereinafter called "the Purchaser") on the one part and

 \_\_\_\_\_\_ (hereinafter called "the Supplier") on the other part.

### <u>NOTE</u>

(\_\_\_\_\_)[in figures] hereinafter called "the Contract Price".

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

- 1. The following documents shall be deemed to form and be read and construed as part of this agreement, viz:
  - a) Copy of Quotation including Technical and Price Schedule
  - b) Schedule of Requirement
- 2. Taking into account payments to be made by the Purchaser to the Supplier as hereinafter mentioned, the Supplier hereby concludes an Agreement with the Purchaser to execute and complete the supply of goods under the Contract and remedy any defects therein in conformity with the provisions of the Contract.
- 3. The Purchaser hereby covenants to pay, in consideration of the acceptance of Contract, supply and delivery of the goods and remedying of defects therein, the Contract Price in accordance with Payment Conditions prescribed by the Contract.

IN WITNESS whereof the parties hereto have executed the Contract under the Laws of Zimbabwe on the date indicated above.

Signature and seal of the Purchaser:	Signature and seal of the Suppler:
For and on behalf	For and on behalf of
Name of Authorized Representative	



## **TERMS OF REFERENCE**

## **BOARD EVALUATION FOR ZIMRA**

## 1. Background

- 1.1. The Zimbabwe Revenue Authority Board (the Board) intends to evaluate its performance for the 2023 financial year.
- 1.2. The board evaluation is targeted to be conducted in the second quarter of 2024.

## 2. Objectives

- 2.1. The following are the objectives for the board evaluation exercise:
  - i) For Board Members to evaluate and determine their performance for year 2023; and
  - ii) To inform the Board Members of performance areas that need to be focused on for the Board to effectively discharge its responsibilities.

## 3. Scope of work

- 3.1. The Consultant is expected to have a briefing session with the Board Chairman covering the following scope:
  - i) Board evaluation in general;
  - ii) Focus areas on individual Board Members' performance evaluation;
  - iii) Focus areas on Board Chairperson's performance evaluation;
  - iv) Focus areas on Board Committees' performance evaluation;
  - v) Focus areas on evaluation of the Board as a whole;
  - vi) Use of evaluation questionnaires and confidentiality of evaluation results; and
  - vii) Developing performance improvement plans informed by evaluation results.
- 3.2. The Consultant is expected to facilitate the ZIMRA Board evaluation focusing on the following scope:
  - i) Developing customised evaluation tools listed below:
    - Board Chairperson evaluation questionnaire;
    - Individual Board Members' evaluation questionnaire;
    - Board evaluation questionnaire; and
    - Board Committees' evaluation questionnaire.

Customization of the tools will also be informed by input from the briefing.

ii) Assisting Board Members in the evaluation process as may be requested.



- iii) Collecting completed evaluation questionnaires and collating the results.
- iv) Producing and submitting a report with the evaluation results.
- v) Making recommendations on observations or gaps identified from the evaluation results.

## 4. Number of participants

A total of 12 ZIMRA Board Members will participate in the evaluation.

## 5. Strategy and Methodology

- 5.1. The Consultant should utilize a variety of techniques to ensure maximum understanding, comprehension and retention of the information delivered.
- 5.2. The Consultant should facilitate the evaluation process through sending out customized evaluation questionnaires to Board Members focusing on:
  - The performance of individual board members;
  - The performance of the Board Chairperson;
  - The performance of the Board as a whole; and
  - The performance of Board Committees.
- 5.3. The Consultant should be available to clarify and explain questions in the questionnaire when requested by Board Members as they complete the evaluation questionnaires.
- 5.4. The Consultant will use the evaluation questionnaires to collate results and produce a report for the Board.

## 6. Output, deliverables and timeframes

- 6.1. The board evaluation exercise will be spread over a period of 15 days, which covers the briefing, distribution of evaluation questionnaires and collection of same after completion, collating of results, analysis of results and production and presentation of the report.
- **6.2.** To ensure value for money, and before payment of service, the Authority will confirm in writing if the Consultant has satisfactorily completed the Board evaluation exercise within the required specifications.

## 7. Qualifications of the Consultant

- 7.1. The Lead Consultant should be a reputable corporate governance trainer with at least 5 years training experience.
- 7.2. At least three traceable references for board evaluation training offered to boards of public entities.
- 7.3. Traceable references of providing training to public entities Boards with particular focus on Public Entities Corporate Governance legislation.
- 7.4. The Lead Consultant should have the practical experience of sitting on boards of at least three companies or institutions in the recent past (i.e. 3 years or less).



## 8. Qualification of the consulting firm

- 8.1. The consulting firm should;
  - i) Be registered with the Procurement Regulatory Authority of Zimbabwe;
  - ii) Submit a valid tax clearance certificate;
  - iii) Submit a company profile, and
  - iv) Submit a CR14, CR6 and certificate of incorporate.

## 9. Confidentiality

It is acknowledged that in the ordinary course of the briefing and in collecting and analysing the evaluation forms completed by the Board Members, the Consultant will access information about the business of the Zimbabwe Revenue Authority (the Authority). The Consultant will be required to sign an oath of secrecy before commencement of briefing and the evaluation.

The Consultant will not either during or after the briefing and board evaluation process, for own purposes or for any other purpose and for any reason and in any manner, use or divulge or communicate any confidential information acquired or discovered, to any person, firm, company or organisation, except with the express written permission of the Authority.